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World Turkey Situation

Presently the United States (US) leads the world in turkey meat production with 47.5% of the total. Following in turkey meat production were France, Germany, Italy, and United Kingdom U(K). Leaders by way of a country's percentage of turkey meat production to its total poultry production were Germany (36.1%), France (32.1%), Italy (30.0%), Israel (27.5%), and Hungary (19.2%).

According to USDA ERS, US turkey production is expected to grow to 5.6 billion pounds (lbs) in 2006 and 5.7 billion lbs. in 2007 (+1.7%). The growth comes from a slight increase in the number of birds slaughtered and higher weights. In the first quarter of 2006, the US produced 1.35 billion lbs., 2% over last year, and the second quarter is projected to reach 1.43 billion lbs., 2% above 2005.

World turkey meat imports were 818,356 metric tons (MT) in 2004, which was 127,420 MT below 2003 (-13.5%) and 363,346 MT above 1994 (+79.9%). The leading importer of turkey meat in 2004 was Mexico with 135,954 MT, accounting for 16.6% of the world's turkey meat imports. Behind Mexico were Russia, Germany, Belgium, and Spain. In regards to a country's turkey meat imports to its total poultry imports Bulgaria (49.0%) led the way with Italy (40.3%), Poland (33.8%), Mexico (29.6%), and Spain (27.3%) trailing behind.

World turkey meat exports in 2004 were 916,162 MT, which was 34,672 MT over 2003 (+3.9%) and 396,770 MT higher than 1994 (+76.4%). France led the world in exports of turkey meat with a quantity of 229,652 MT in 2004, accounting for 25.1% of the world's turkey meat exports. Following France was the US, Brazil, Germany, and Italy. The top five leading countries pertaining to a country's turkey meat exports to its total poultry exports were Italy (47.2%), France (35.4%), Hungary (31.4%), Poland (23.7%), and Germany (20.4%).

US turkey meat exports hit 119 million lbs. in the first three months of 2006, more than 5% lower than 2005, due to Mexico's large purchase of broiler meat, which is predicted to continue due to favorable broiler prices. Exports to Mexico accounted for 66% of US total exports in the first quarter. 2006 forecasts have been reduced, but are still 1% higher than 2005 levels; 2007 should hit 620 million lbs. with a majority shipping to Mexico. Source: FAO/USDA ERS,AMS,FAS/Newsires

Leading Countries in Turkey Meat Production 2005 (1,000 MT)

Country	Total Turkey Meat MT	Turkey Meat Million Head	Total Country Poultry Meat	% of Country's Poultry Meat
US	2,461	257	18,538	13.3%
France	633	97	1,971	32.1%
Germany	380	43	1,054	36.1%
Italy	300	35	1,000	30.0%
UK	221	23	1,573	14.0%
Brazil	220	34	8,895	2.5%
Canada	146	20	1,154	12.7%
Israel	129	20	469	27.5%
Hungary	92	15	480	19.2%
Chile	86	25	545	15.8%
Others	517	120	45,326	1.1%
World	5,185	689	81,005	6.4%

Turkey Production Comparisons in Leading Countries (1,000 MT)

Country	1995	2005	Change	2004	2005	Change
US	2,299	2,461	6.6%	2,442	2,461	0.8%
France	660	633	-4.3%	624	633	1.4%
Germany	215	380	43.4%	380	380	0.0%
Italy	294	300	2.0%	279	300	7.0%
UK	296	221	-33.9%	226	221	-2.3%
Brazil	90	220	59.1%	220	220	0.0%
Canada	142	146	2.7%	145	146	0.7%
Israel	85	129	34.1%	129	129	0.0%
Hungary	46	92	50.0%	90	92	2.2%
Chile	32	86	62.8%	82	86	4.7%
Others	409	517	20.9%	513	517	1.0%
World	4,568	5,185	11.9%	5,130	5,185	1.1%

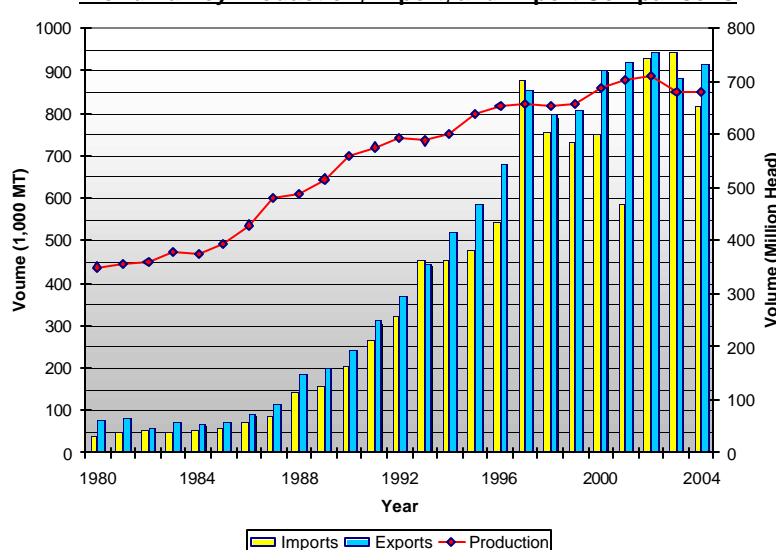
Turkey Import & Export Comparisons in Leading Countries (1,000 MT)

Imports			Exports		
Country	2004	% of Country's Poultry Meat	Country	2004	% of Country's Poultry Meat
Mexico	136	29.6%	France	230	35.4%
Russia*	95	8.5%	US	179	6.7%
Germany	83	15.7%	Brazil	134	5.1%
Belgium	40	24.2%	Germany	65	20.4%
Spain	33	27.3%	Italy	59	47.2%
UK	29	4.7%	Netherlands	46	6.6%
South Africa	28	18.9%	UK	41	14.9%
Poland	25	33.8%	Hungary	37	31.4%
Bulgaria	25	49.0%	Poland	31	23.7%
Italy	25	40.3%	Canada	17	16.5%
Others	299	5.4%	Others	76	3.8%
World	818	9.2%	World	916	9.4%

Source: FAO

Note: * Russian Federation

World Turkey Production, Import, and Export Comparisons



Source: FAO

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Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending May 13, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	258	313	3,789	6,180
Frozen	0	0	125	21
Dried	0	0	187	107
Total	258	313	4,101	6,308

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending May 13, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	86	154	1,116	3,173
Frozen	4	0	373	327
Dried	0	0	41	340
Total	90	154	1,530	3,840

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending May 13, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Jumbo	0	0	150	33
Extra Large	1,906	3,110	30,886	91,612
Large	8,566	2,570	48,611	205,760
Medium	2,550	2,700	30,515	36,975
Ungraded	8,040	2,940	44,804	41,404
Misc	0	630	2,580	6,493
Total	21,062	11,950	157,546	382,277

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section
Source: USDA/AMS Poultry Programs, Market News Branch.**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

May 19, 2006

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	16.00	121,600	-
WTD AVERAGE	20.00	16.00		
15-20%				
RANGE	11.50-19.50	12.00-16.00	1,334,400	480,800
WTD AVERAGE	13.60	13.60		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 13-May-06 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,226	1,509	2,735
Last Week	1,121	1,530	2,651
Same week yr ago	1,528	1,462	2,990
To-date/2006	22,631	27,417	50,048
To-date/2005	29,227	25,673	54,900

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	208	0	208
Last Week	152	0	152
Same week yr ago	300	0	300
To-date/2006	4,460	10	4,470
To-date/2005	5,478	26	5,504

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,434	1,509	2,943
Last Week	1,273	1,530	2,803
Same week yr ago	1,828	1,462	3,290
To-date/2006	27,091	27,427	54,518
To-date/2005	34,705	25,699	60,404

Source: USDA/AMS Poultry Programs, Market News Branch

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

May 19, 2006

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.50	15.00-16.00	442,000	-
WTD AVERAGE	15.50	15.56		
15-20%				
RANGE	14.75-20.00	11.50-15.00	1,488,000	728,000
WTD AVERAGE	17.13	13.00		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 MAY 2006.

The market on tone fresh tom breast meat was barely steady to fully steady, mostly steady; frozen tom breast meat and breast trim steady to instances fully steady; scapula steady to fully steady; and wing meat with skin steady to firm. White meat demand was moderate to good. Offerings of fresh tom breast meat uneven ranging from light to instances ample, mostly adequate; scapula short to light with some noting supplies not as tight as previous weeks; breast trim short to light with ground the most available; and wing meat with skin spotty, but short of buyers' needs. The market tone on non-Russian frozen thigh meat was steady to instances barely steady, fresh steady. Demand light to moderate. Offerings light to fully adequate, mostly adequate. For domestic (Grade A basted rib breasts): 8-10 lb. 135, 12-16 lb. 170 cents delivered. For export (fresh): tom drums 39, thigh meat 73 cents delivered.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, MAY 19, 2006	RANGE	CODE 1/	PRICE	(000)	PRICE	VOLUME
DRUMSTICKS, TOMS		R	38.56	320	37.85	1,928
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		T	32.00	104	32.00	104
TAILS		R	37.00	40	34.89	190
MECHANICALLY SEPARATED 2/	21.00		21.00	120	20.68	212
THIGH MEAT - FROZEN	68.50		68.50	40	68.35	996

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, MAY 18, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	39.00		39.00	80
WINGS FULL-CUT - TOMS		F	22.00	20
WINGS, V-TYPE, TOM	32.00		32.00	216
TAILS				
MECHANICALLY SEPARATED 2/		M	26.00	52
THIGH MEAT - FROZEN	68.00-72.00		70.08	520

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, MAY 17, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	38.00-40.00		38.55	110
WINGS FULL-CUT - TOMS		F	22.00	20
WINGS, V-TYPE, TOM		M	35.00	104
TAILS				
MECHANICALLY SEPARATED 2/		M	26.00	52
THIGH MEAT - FROZEN	67.00		67.00	156

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, MAY 16, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	39.78	664
WINGS FULL-CUT - TOMS		F	22.00	20
WINGS, V-TYPE, TOM		M	35.00	104
TAILS				
MECHANICALLY SEPARATED 2/		M	26.00	52
THIGH MEAT - FROZEN		M	68.00	144

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, MAY 15, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	39.00-40.00		39.78	664
WINGS FULL-CUT - TOMS		F	22.00	20
WINGS, V-TYPE, TOM	35.00		35.00	104
TAILS				
MECHANICALLY SEPARATED 2/	26.00		26.00	52
THIGH MEAT - FROZEN	67.00-69.00		68.00	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.